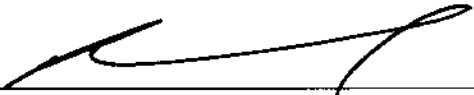


NOTICE OF PUBLIC HEARING

COUNTY OF MARSHALL, KENTUCKY INDUSTRIAL BUILDING REVENUE REFUNDING BONDS, SERIES 2018 (KENTUCKY BAPTIST ASSEMBLIES, INC. PROJECT)

Notice is hereby given that a public hearing will be held by the County of Marshall, Kentucky (the "Issuer") on Tuesday, October 16, 2018, at 10:00 a.m. in the Fiscal Court meeting room at 1101 Main Street, Benton, KY 42025. This hearing is for the purpose of considering the approval of the issuance of Industrial Building Revenue Refunding Bonds, Series 2018 (Kentucky Baptist Assemblies, Inc. Project) (the "Bonds") of the Issuer in the principal amount of \$4,600,000, all pursuant to Chapter 103 of the Kentucky Revised Statutes. If the Bonds are approved, the proceeds will be loaned to Kentucky Baptist Assemblies, Inc., a Kentucky nonprofit corporation (the "Borrower"). The Borrower will use the loan proceeds to (refund the outstanding County of Marshall, Kentucky Industrial Building Revenue Refunding and Improvement Bonds, Series 2013, the proceeds of which in turn were loaned to the Borrower for the purpose of, inter alia, financing and refinancing the acquisition, construction and equipping of educational facilities. Collectively, such facilities to be financed and refinanced are located at the Jonathan Creek Camp and Conference Center, 3043 Beal Rd, Hardin, KY 42048, including but not limited to the acquisition of property adjacent to the then existing facility, two residential lodges, a 10,500 sq. ft. auditorium, high ropes recreation course, which educational facilities are and will be owned and operated by the Borrower and used in furtherance of its educational purposes. THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE ISSUER, THE COMMONWEALTH OF KENTUCKY, OR ANY POLITICAL SUBDIVISION THEREOF.

Interested persons are invited to attend this public hearing and will be given an opportunity to express their views concerning the proposed project. Anyone desiring to make written comments may mail or deliver them to the Issuer at the address indicated for the public hearing. This notice is given pursuant to § 147(f) of the Internal Revenue Code of 1986, as amended.



Judge/Executive
County of Marshall, Kentucky