

**Marshall Co. General Obligation Bonds Series 2019
Bond Sale Summary**

Par Amount: \$7,300,000

Project Fund Deposit: \$7,187,140

Net Interest Cost: 2.416%

Bond Rating: A1 Underlying - Moody's
AA Insured - BAM S&P

Winning Bidder: FHN Capital Markets
3 bids total

Prepayment Provisions: Callable at Par on 12/1/26

Paying Agent: US Bank, Louisville, KY

Financial Advisor: Ross, Sinclair & Associates, LLC
Bryan Skinner - 859.753.5488

Bond Counsel: Steptoe & Johnson, PLLC
David Malone - 502.423.2070

Final Fiscal Year Debt Service:

Fiscal Year	Principal	Interest	Total
2020	\$0	\$77,652	\$77,652
2021	\$275,000	\$161,690	\$436,690
2022	\$280,000	\$156,140	\$436,140
2023	\$310,000	\$150,240	\$460,240
2024	\$315,000	\$143,990	\$458,990
2025	\$325,000	\$137,590	\$462,590
2026	\$330,000	\$131,040	\$461,040
2027	\$335,000	\$124,390	\$459,390
2028	\$345,000	\$117,590	\$462,590
2029	\$350,000	\$110,553	\$460,553
2030	\$360,000	\$103,095	\$463,095
2031	\$365,000	\$95,210	\$460,210
2032	\$375,000	\$86,976	\$461,976
2033	\$385,000	\$78,330	\$463,330
2034	\$390,000	\$69,320	\$459,320
2035	\$400,000	\$59,938	\$459,938
2036	\$410,000	\$50,115	\$460,115
2037	\$420,000	\$39,843	\$459,843
2038	\$430,000	\$29,110	\$459,110
2039	\$445,000	\$17,843	\$462,843
2040	\$455,000	\$6,029	\$461,029
Total	\$7,300,000	\$1,946,682	\$9,246,682